



Phumelela Gaming & Leisure Ltd.

Person in charge: Dean Sawarjith

Sport statistics – 2013

Number of racecourses	Number of races			Number of starting horses		
	Trotting	Gallop/flat	Total	Trotting	Gallop/flat	Total
10	-	3.744	3.744	-	7.037	7.037

Betting figures 2013 (in national currency – Rand)

	Pari Mutuel betting turnover	Gross Gaming Revenue	<i>GGR % of overall gambling market (lotteries + sport and horserace betting + casinos + other games)</i>	<i>GGR % of overall national betting market (horse and sport betting)</i>	% on domestic races	% on foreign races
Off line	3.907.921.910 ZAR 269,06 M€					
Online	1 209 504 544 ZAR 83,25 M€					
Total	5.117.426.454 ZAR 352,29 M€	1.265.827.913 ZAR 87,14 M€			75	25

COMMINGLING

Country	on SA-races	on partner-races	fixed odds on SA-races
France	Separate pool	Separate pool	-
Sweden	Common pool	Common pool	-
Finland	Common pool	Common pool	-
Netherlands	Common pool	-	-
Germany	Common pool	<i>(in preparation)</i>	Fixed odds
Belgium	<i>(commingling pool in preparation)</i>	-	Fixed odds
Italy	Separate pool	-	Fixed odds
Cyprus	Common pool	-	-
Turkey	Separate pool	-	-
Denmark	Common pool	Common pool	-
Austria	Common pool	-	-
Australia	Common pool	Common pool	-
England	Common pool	Common pool	Fixed odds
Uganda	Separate pool	-	-
Zambia	Common pool	Common pool	-
Kenya	Common pool	Common pool	-
Zimbabwe	Common pool	Common pool	-
Malaysia	Separate pool	Separate pool	-
Macau	Separate pool	Separate pool	-
Hong Kong	-	Separate pool	-
Singapur	Separate pool	Separate pool	-
Dubai	-	Separate pool	-
USA	Common pool	Common pool	-
Sri Lanka	Separate pool	-	Fixed odds
Canada	Common pool	Common pool	-

Bet types

Bet name / Take-out	% of betting income
Win / 20%	11,37
Place / 20%	6,89
Exacta / 25%	3,38
Swinger / 25%	11,55
Double / 25%	1,08
Trifecta / 25%	8,33
Quartet / 25%	15,98
Place Accumulator / 25%	9,11
Jackpot / 25%	8,43
Pick Three / 25%	1,06
Pick Six / 25%	8,7
Soccer 1 / 15%	0,02
Soccer 4 / 30%	0,4
Soccer 6 / 30%	7,35
Soccer 10 / 25%	3,63
Soccer 13 / 35%	2,66
Rugby 1 / 15%	0,04
Rugby 5 / 30%	0,01

Taxes and Funding

	Amount in national currency	% of turnover
To winning punters/customers	3.851.598.541 ZAR	80% Win & Place, Sport Pools varies / 75% all other bets
Operating fees		
To the horse racing industry	Around 5,5 M ZAR 380 000 € See abstract below	
<u>To others:</u> State taxes Health sector Other social causes	Taxes vary between the 9 provinces in South Africa. Phumelela provides funds to many charitable organizations, enterprises projects, sport and youth.	Ranges from 6% to 10% of takeout or 1.5% to 3% of turnover

Contribution towards equine Interests

Phumelela is committed to the greater interest of the equine community, and as such continues to support various projects that would ultimately benefit previously disadvantaged individuals in the sport of horseracing and the equine community in general. Phumelela also supports traditional horseracing events held annually in the Northern Cape province.

	2013 R'000	2012 R'000
Racing and Equestrian Academy	3 712	3 500
National Grooms School	54	–
Northern Cape informal racing	120	120

Working with the Thoroughbred Horseracing Trust, Phumelela supports 3 programmes to develop the skills of workriders, Jockeys and grooms.

Highveld Horse Care Unit

Phumelela contributed R1,7 million towards equine well-being is the largest equine welfare organisation in the Southern Hemisphere and is predominantly funded by donations.

www.horsecare.org.za